

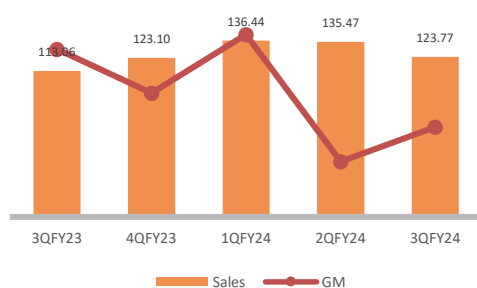
APL Result Review - 3QFY24



Thursday, April 25, 2024

Rupees' millions	3QFY24	3QFY23	YoY	9MFY24	9MFY23	YoY
Net Sales	123,768	113,057	9.5% ▲	395,678	350,835	12.8% ▲
Cost of Sales	-119,176	-105,225	13.3% ▲	-377,710	-331,058	14.1% ▲
Gross Profit	4,593	7,832	41.4% ▼	17,969	19,777	9.1% ▼
SG&A Expenses	-1,591	-2,157	26.2% ▼	-5,442	-7,331	25.8% ▼
Operating Profit	2,999	5,702	47.4% ▼	12,556	12,417	1.1% ▲
Other Income	325	500	34.9% ▼	798	1,342	40.5% ▼
Share of loss of associated companies	78	2	3794.0% ▲	101	193	47.5% ▼
Finance Income	2,225	1,385	60.7% ▲	6,640	3,515	88.9% ▲
Finance Cost	-391	-573	31.8% ▼	-1,165	-1,630	28.5% ▼
Profit Before Taxation	4,882	6,534	25.3% ▼	17,639	14,764	19.5% ▲
Taxation	-1,902	-2,236	15.0% ▼	-6,859	-4,928	39.2% ▲
Profit After Taxation	2,981	4,298	30.7% ▼	10,780	9,836	9.6% ▲
Earnings Per Share	23.96	34.54	30.7% ▼	86.65	79.06	9.6% ▲
Dividend		0.00		20.00	12.50	60.0% ▲
Bonus						
Gross Margin	3.7%	6.9%	3.2% ▼	4.5%	5.6%	1.1% ▼
SG&A Expenses to Sales	-1.3%	-1.9%	0.6% ▼	-1.4%	-2.1%	0.7% ▼
Other Income to Sales	0.3%	0.4%	0.2% ▼	0.2%	0.4%	0.2% ▼
Ex. Gain / (Loss) to Sales	-1.3%	-1.9%	0.6% ▼	-1.4%	-2.1%	0.7% ▼
Effective Taxation	-38.9%	-34.2%	4.7% ▲	-38.9%	-33.4%	5.5% ▲
Net Margin	2.4%	3.8%	1.4% ▼	2.7%	2.8%	0.1% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

